

“Wrangling Risk”
July 15 – 19, 2024 at the Lido Beach Resort, 8th Floor
SUMMER CONFERENCE AGENDA

| MONDAY - JULY 15, 2024 | | |
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| 1:00 – 5:00 PM | Registration | Sponsors: Aon FL College System Risk Mgmt. Consortium |
| 1:00 – 2:00 PM | Board Meeting | <i>Robert Hartley, FERMA President</i> |
| 2:00 – 5:00 PM | Pre-Conference Roundtable: <ul style="list-style-type: none"> ▪ WC Legislative Fee Schedule Change ▪ Drug Cost Impact & Other Avenues ▪ Sovereign Immunity – Moving the Needle | Moderator: Robert Hartley, FERMA President |
| 5:30 – 6:30 PM | Welcome Reception | Sponsors: Aetna |
| TUESDAY - JULY 16, 2024 | | |
| ALL DAY | Unlimited Beverages | |
| 7:45 – 9:00 AM | Breakfast/Networking | Sponsor: Bush & Augspurger, P.A. |
| 9:00 – 9:30 AM | Opening Session & Partner Introductions | Speaker: Robert Hartley, FERMA President |
| 9:30 – 10:15 AM | Legislative Update | Speaker: Lisa Augspurger, Bush & Augspurger, P.A. Moderator: Robert Hartley |
| 10:15 – 10:30 AM | Break | |
| 10:30 – 12:00 PM | Stop Acting Your Age! Cert – Health & Wellness | Keynote Speaker: Matt Havens, Platinum Speakers Agency Moderator: Jackie Watkins |
| 12:00 – 1:15 PM | Lunch | Sponsor: UnitedHealthcare |
| 1:15 – 2:15 PM | Singing Songs from Drug Commercials? Cert – Employee Benefits | Speaker: Jim Moore, UnitedHealthcare Moderator: Tracy Schatzberg |
| 2:15 – 3:15 PM | What You Need to Know – Florida WC Legal Update Cert – Workers’ Compensation | Speakers: William Rogner, HR Law Rogers Turner Jr., HR Law Moderator: Mickey Hudson |
| 3:15 – 4:15 PM | All Affiliates - Networking | |
| 5:30 – 6:30 PM | President’s Reception | Sponsors: Bencor & U.S. Omni & TSACG Compliance Services |
| WEDNESDAY - JULY 17, 2024 | | |
| ALL DAY | Unlimited Beverages | |
| 7:45 – 9:00 AM | Breakfast/Networking | Sponsor: Humana |
| 8:45 – 9:45 AM | Secure Act, What You Need to Know and Current Industry Trends Cert – Principles & Financial Controls | Speakers: Robert Ard, U.S. Omni/TSACG Compliance Services Justin Rollins, U.S. Omni/TSACG Compliance Services Moderator: Kalee Wade |
| 9:45 – 10:45 AM | Thriving in the Face of Flux: Risk Management in an Ever-Changing Landscape Cert – Property & Casualty | Speakers: Mary Chimenti, PMA Management Corp Michael Hurst, PMA Management Corp Irina Simpson, PMA Management Corp Travis Turchi, PMA Management Corp Moderator: Robert Hartley |
| 10:45 – 11:00 AM | Break | |
| 11:00 – 12:00 PM | Workers’ Compensation Jeopardy Cert – Workers’ Compensation | Speaker: Nancy Blastic, Walker, Revels, Greninger, PLLC Kristen Magana, Walker, Revels, Greninger, PLLC Moderator: Jackie Watkins |
| 12:00 – 1:15 PM | Lunch | Sponsor: Walker, Revels, Greninger, PLLC |

WEDNESDAY - JULY 17, 2024 (CONTINUED)

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| 1:15 – 2:15 PM | Building a Supportive Staff Culture to Reduce Stress and Improve Morale Cert – Health & Wellness | Speakers: <i>Robin Bouvier, Aon</i> Moderator: Tracy Schatzberg |
| 2:15 – 3:15 PM | School Safety Update: Case Law, Safety Assessments and Best Practices Cert – Safety & Occupational Health | Speaker: <i>Tim Enos, Former Chief of Police of Sarasota County Schools</i> Moderator: Lynn Peterson |
| 3:15 – 5:00 PM | All Affiliates - Networking | |
| 5:30 – 6:30 PM | Meet & Greet Reception | Sponsor: CorVel Corporation |

THURSDAY - JULY 18, 2024

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| ALL DAY | Unlimited Beverages | |
| 7:00 AM | Wellness Walk/Fun Run | Sponsors: Relation Insurance Services UnitedHealthcare |
| 7:45 – 9:00 AM | Breakfast/Networking | Sponsor: Davies |
| 8:45 – 9:45 AM | Maximizing Efficiency and Streamlining Claims Management Processes Cert – Workers' Compensation | Speakers: <i>Kevin Lederer, Davies</i> <i>Greg Nichols, SPNet</i> <i>Amanda Radcliffe, Davies</i> <i>Amanda Waltemath, Healthesystems</i> Moderator: Robert Stratton |
| 9:45 – 10:45 AM | ESSER Funds Panel Discussion Cert – Principles & Financial Controls | Speakers: <i>Bonnie Penner, CFO, Sarasota County Schools</i> <i>Ron Steiger, CFO, Dade County Schools</i> <i>Scott Ward, CFO, Lake County Schools</i> Moderator: Lynn Peterson |
| 10:45- 11:00 AM | Break | |
| 11:00 - 12:00 PM | Decoding Duplication of Benefits: Understanding It's True Meaning and Strategies for Maximizing Recovery Cert – Emergency Response & Crisis Management | Speakers: <i>Joe Mascali, The Fame Group</i> <i>Kipp Nelson, Emergent Risk Solutions, LLC</i> Moderator: Mickey Hudson |
| 12:00 – 1:15 PM | Lunch | Sponsor: Gallagher |
| 1:15 – 2:15 PM | How to Increase Employee Benefits and Reduce Costs – A Case Study and Lessons Learned in Providing Employee Choice Cert – Employee Benefits | Speakers: <i>Rob Oyer, Lake County Schools</i> <i>Joshua Rubich, Gallagher</i> Moderator: Kalee Wade |
| 2:15 – 3:15 PM | Ice Cream Social | Sponsor: Kid Guard – Administered by SCHOOL INSURANCE of FLORIDA |
| 3:15 – 4:15 PM | All Affiliates - Networking | |
| 6:00 – 6:30 PM | Pre-Dinner Reception | |
| 6:30 – 9:00 PM | FERMA's Meet The Families, Awards, Dinner & Entertainment | |

FRIDAY - JULY 19, 2024

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| HALF DAY | Unlimited Beverages | |
| 8:00 – 10:00 AM | Breakfast/Networking | Sponsor: FL Blue |
| 10:00 – 11:00 AM | Is Your School District Being Told it has "Fiduciary Liability"? Cert – Principles & Financial Controls | Speaker: <i>John Drye, Campus Benefits</i> Moderator: Robert Hartley |
| 11:00 -12:00 PM | Business Meeting | <i>Robert Hartley, FERMA President</i> |
| 12:00 – 1:15 PM | Lunch | Sponsor: Commercial Risk Management, Inc. |
| 1:15 – 3:00 PM | Board Member Orientation | <i>Jackie Watkins, 2024-2025 FERMA President</i> |